# DEMOGRAPHIC TRANSFORMATIONS: CATALYST FOR CHANGE

Sarasota Design Conference 2018: Designing for Change

Sherry Ahrentzen, PhD Shimberg Center for Housing Studies, College of Design, Construction & Planning University of Florida





## Demographic Change

## Health & Healthcare

# Climate Change

# ROADMAP



- Demographic Transformation and Aging
- Building Performance for Occupant Health
- Expanding Housing Options





# WE ARE NEAR GROUND ZERO

- Sarasota County
- <u>Sumter County</u>
- Housing Florida's Older Adults: By the Numbers





# DEMOGRAPHIC TRANSFORMATIONS: AGING

By 2030, more than 70 million Americans – and 960 million people worldwide – will be 65 years or older

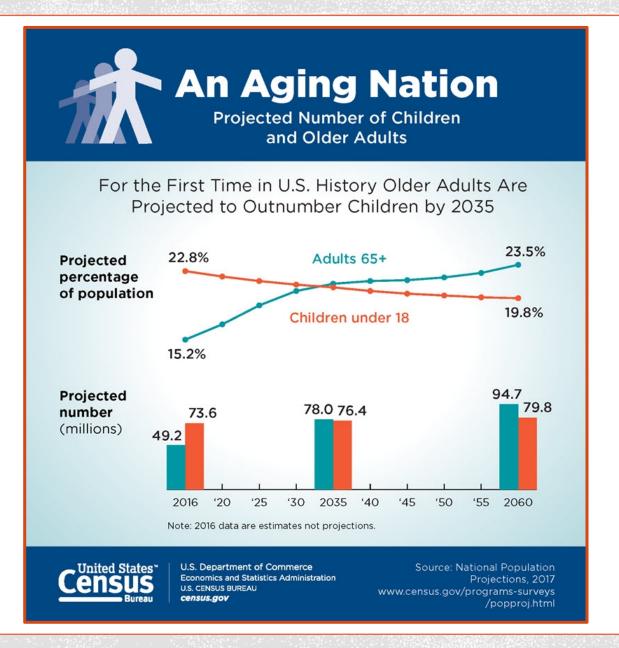


Fig. 3.1. Proportion of population aged 60 years or older, by country, 2015

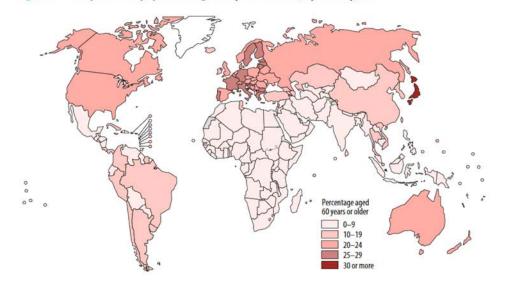
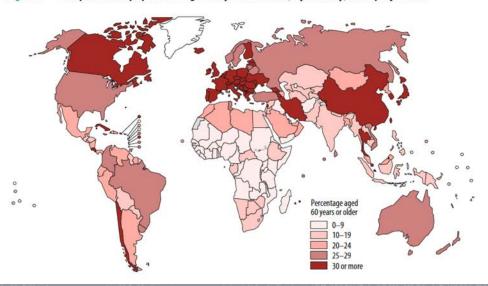
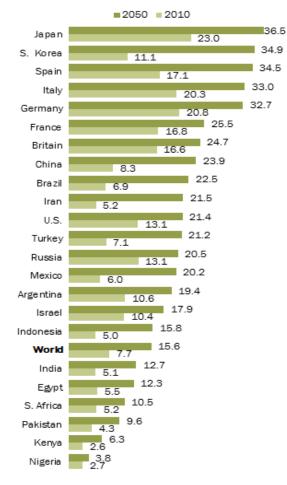


Fig. 3.2. Proportion of population aged 60 years or older, by country, 2050 projections

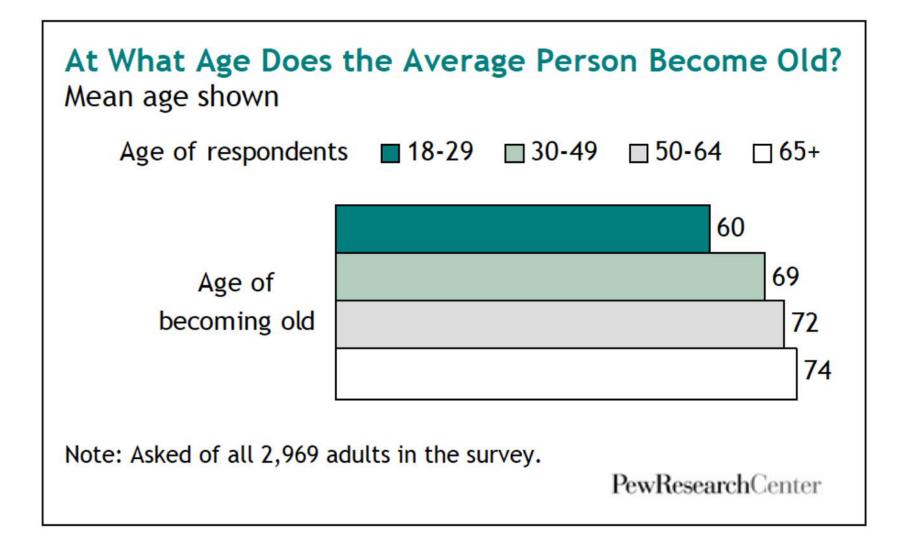


#### Proportion of People 65 and Older in a Country's Population, Estimates for 2010 and 2050

%



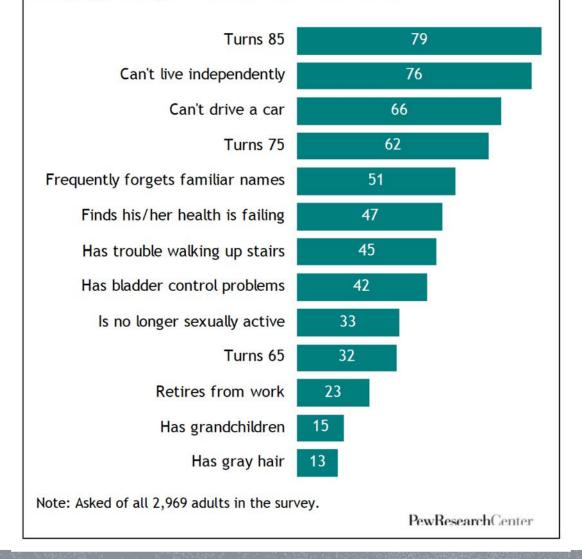
Source: United Nations, Department of Economic and Social Affairs, World Population Prospects: 2012 Revision, June 2013, http://esa.un.org/unpd/wpp/index.htm



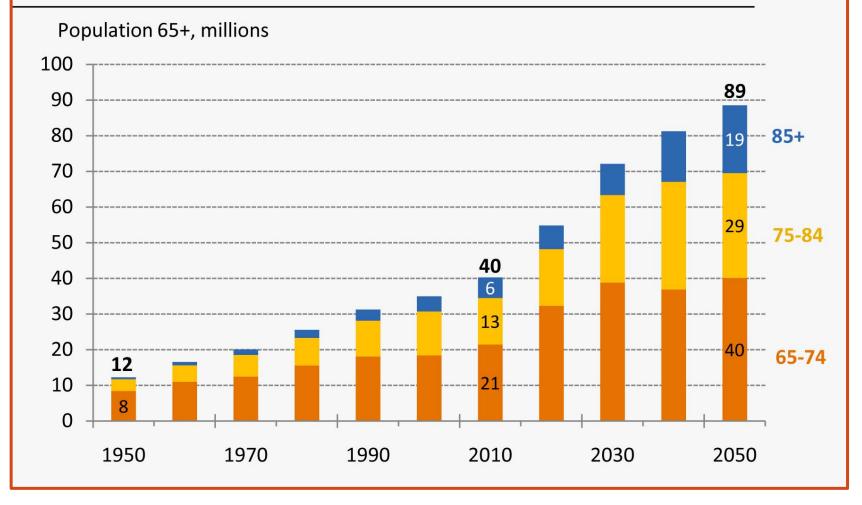
#### 

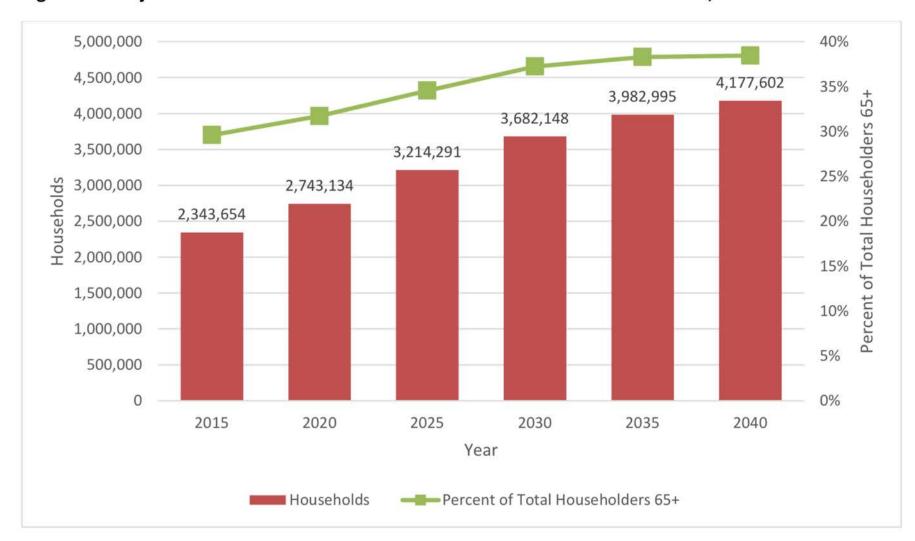
#### The Markers of Old Age

% saying that a person is old when he or she ...



As the boomers reach 65, then 75, then 85, the population in each age bracket will swell; the age mix of the old will shift upward.

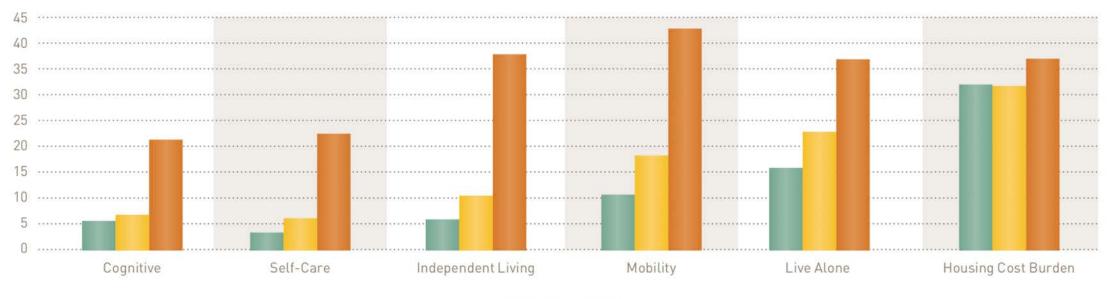




#### Figure 1a: Projected Households with Householder 65 Years and Older in Florida, 2015 – 2040

Source: Shimberg Center for Housing Studies, Affordable Housing Needs Assessment (AHNA)

#### Aging Brings Increasing Risks of Disability, Isolation, and Financial Stress



Share Facing Difficulty by Age Group (Percent)

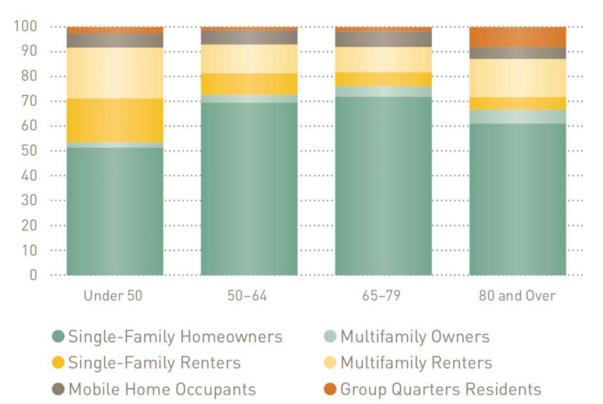
Type of Difficulty

#### ● 50-64 ● 65-79 ● 80 and Over

Notes: A cognitive disability is defined as serious difficulty remembering, concentrating, or making decisions; self-care disability as difficulty bathing or dressing; independent living disability as difficulty doing errands alone; and mobility disability as serious difficulty walking or climbing stairs. Housing cost burden is defined as paying more than 30 percent of income for housing costs. Source: JCHS tabulations of US Census Bureau, 2012 American Community Survey.

# Even at Advanced Ages, the Vast Majority of Older Adults Lives in Private Homes

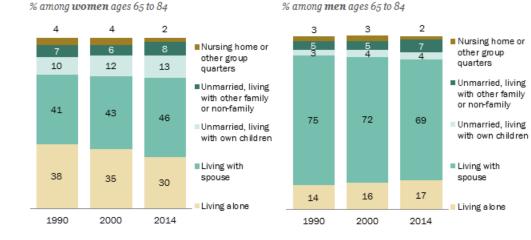
Share of Population by Age Group (Percent)



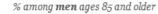
Notes: Mobile home occupants include owners and renters living in trailers, boats, RVs, vans, and other structures. Group quarters residents may live in either institutional or non-institutional facilities.

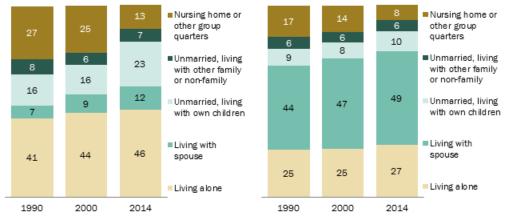
Source: JCHS tabulations of US Census Bureau, 2012 American Community Survey.

### Large declines in the share of older Americans ages 85 and older living in nursing homes or other group quarters since ${\rm 1990}$



#### % among **women** ages 85 and older



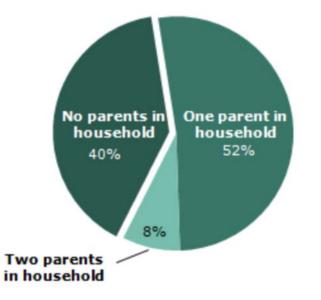


Note: Older adults who are living with a spouse may also be living with children or other relatives or non-relatives. Unmarried adults include those who are separated, divorced, widowed, have never been married or married, but the spouse is absent from the household. Older adults living alone reside in a household. The share living alone is based on the total population ages 65 and older.

Source: Pew Research Center analysis of 1990-2000 decennial censuses and the 2014 American Community Survey (IPUMS)

#### Most Children with Grandparent Caregiver Also Live with a Parent

% among children with grandparent caregiver in 2011



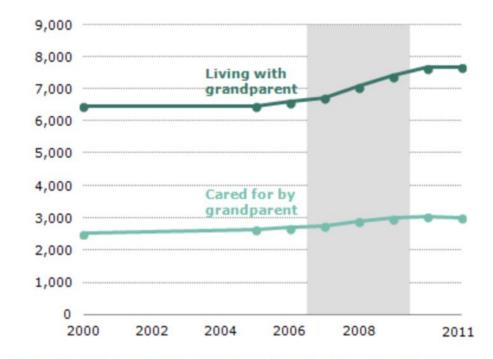
Notes: Children with a grandparent caregiver are those whose co-resident grandparent reports being currently responsible for most of the basic needs of a co-resident grandchild.

Source: Pew Research Center analysis of American Community Survey (IPUMS)

#### PEW RESEARCH CENTER

#### Grandchildren Living with and Cared for Primarily by Grandparents Rises then Levels Off

Number of children, in thousands

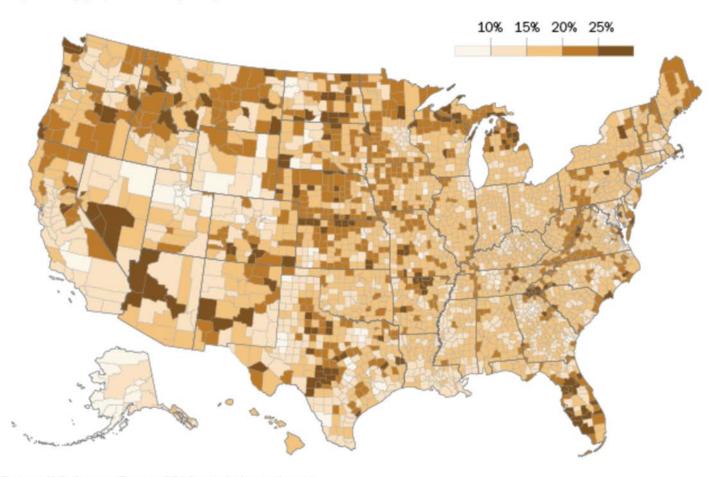


Notes: The shaded area represents the Great Recession. Those "Cared for by grandparent" include those whose co-resident grandparent reports being currently responsible for most of the basic needs of a co-resident grandchild.

Source: Pew Research Center analysis of 2000 Decennial Census and 2005-2011 American Community Survey Integrated Public Use Micro Samples (IPUMS)

#### **Counties With the Largest, Smallest Shares of Seniors**

% of county population ages 65+



Source: U.S. Census Bureau 2014 population estimates

#### The Grayest Counties in the U.S.

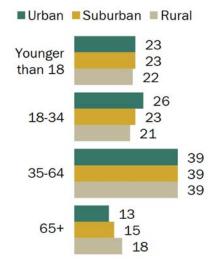
Counties with largest % of population ages 65+

County	State	Total Population	% ages 65+
Sumter	Fla.	114,350	52.9%
Charlotte	Fla.	168,474	37.7
La Paz	Ariz.	20,231	36.1
Citrus	Fla.	139,377	35.2
Lancaster	Va.	11,044	35.2
Catron	N.M.	3,556	35.0
Alcona	Mich.	10,454	34.8
Northumberland	Va.	12,251	34.3
Sierra	N.M.	11,325	34.0
Sarasota	Fla.	396,962	33.9
Llano	Texas	19,510	33.9

Source: U.S. Census Bureau 2014 population estimates

Rural counties as a whole have a higher share of older Americans than cities or suburbs

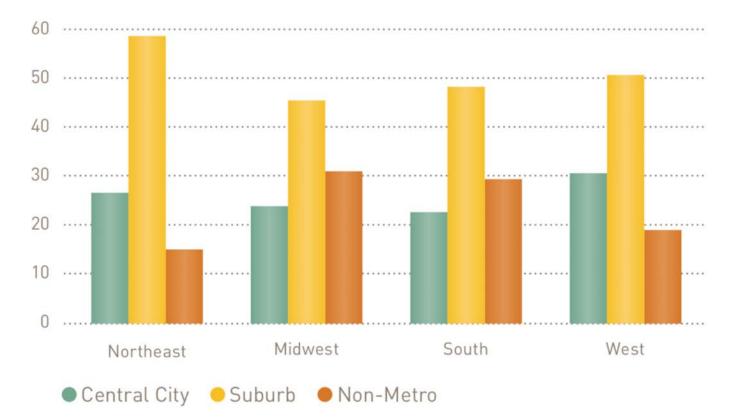
% of total population in each county type



Note: County categories based on the National Center for Health Statistics Urban-Rural Classification Scheme for Counties. Source: Pew Research Center analysis of 2012-2016 American Community Survey data. "What Unites and Divides Urban, Suburban and Rural Communities"

#### Most Older Adults Live in Suburban Communities

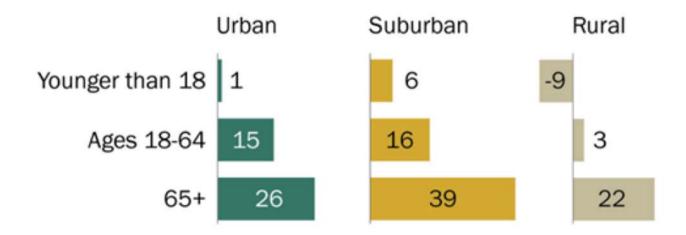
Distribution of Households Aged 50 and Over (Percent)



Source: JCHS tabulations of US Department of Housing and Urban Development, 2011 American Housing Survey.

# Suburban counties are graying more rapidly than other types

% change in age group since 2000 by county type



Note: County categories based on the National Center for Health Statistics Urban-Rural Classification Scheme for Counties. Source: Pew Research Center analysis of 2000 decennial census SF3 data and 2012-2016 American Community Survey data. "What Unites and Divides Urban, Suburban and Rural Communities"

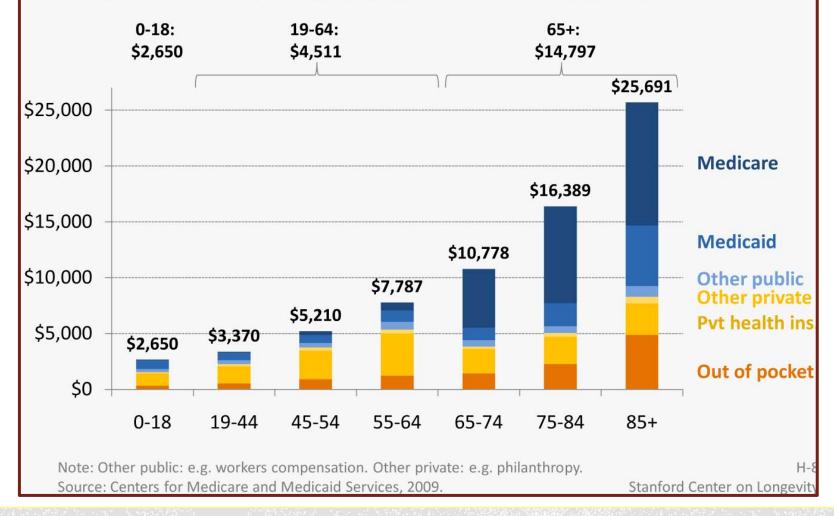


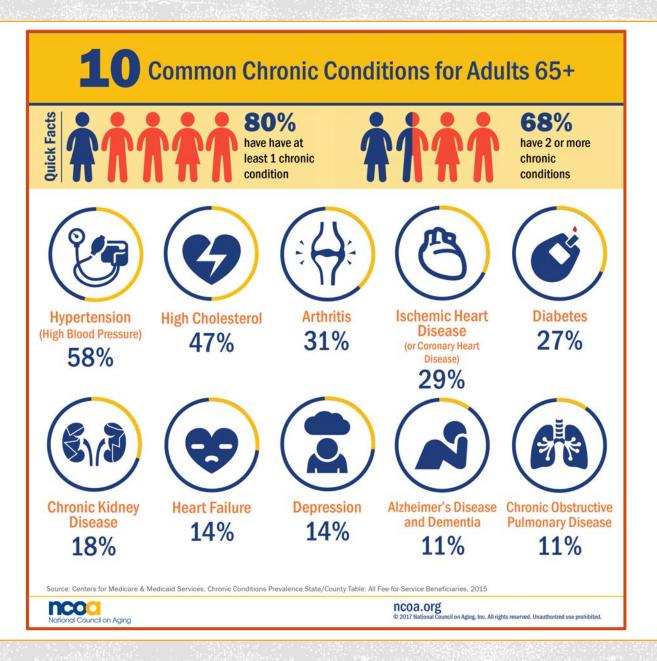


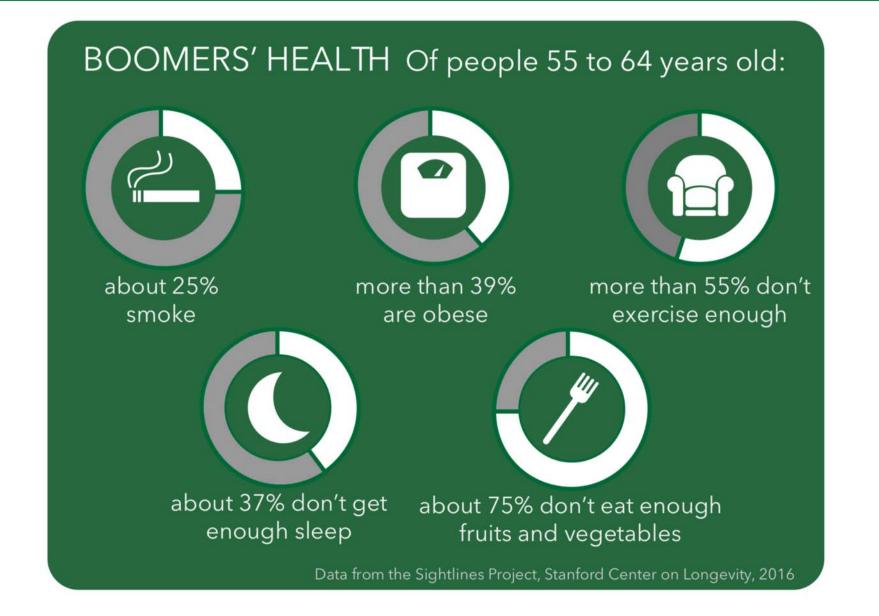
# HOW HEALTHY & ABLE?

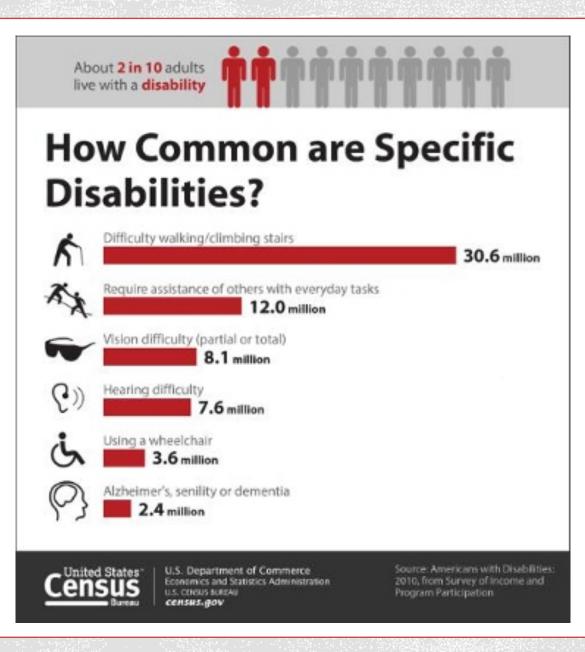
#### Per capita health care spending skyrockets with age.

Per capita health care spending, by age group and source of payment, 2004



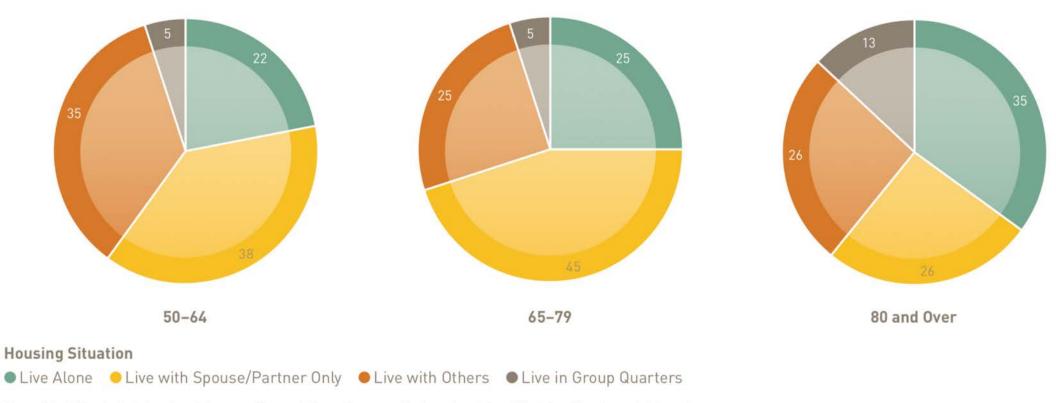






#### Most Older Adults with Disabilities Live in the Community, Many on Their Own

Share of Population with Disabilities by Age Group (Percent)



Notes: Disabilities include hearing, vision, cognitive, mobility, self-care, and independent living difficulties. Other household members may be anyone other than, or in addition to, a spouse or partner. Group quarters include institutional and non-institutional settings. Source: JCHS tabulations of US Census Bureau, 2012 American Community Survey.

STOCK?
$\mathcal{O}$
ST(
<u>U</u>
SIN
Î
H
UR
0
<b>CCESSIBLE IS OUR HOUSING</b>
SSI
С
AC
$\geq$
Ó

#### Original Accessibility Features in Homes

**Percent of All Housing Units** 

Full Bathroom on Entry Level	87.7%
Bedroom on Entry Level	76.3%
No Steps Between Rooms	65.5%
Wheelchair Accessible Electrical Switches	64.2%
Wheelchair Accessible Electrical Outlets	62.9%
Wheelchair Accessible Countertops	51.0%
Wheelchair Accessible Climate Controls	47.0%
Can Enter Unit Without Steps	42.0%
Wheelchair Accessible Bathroom	39.3%
Wheelchair Accessible Other Kitchen Features	29.9%
Hand Rails/ Grab Bars in Homes	25.9%
Kitchen Trays/ Lazy Susans	18.5%
Hand Rails/ Grab Bars in Bathrooms	17.8%
Wheelchair Accessible Kitchen Cabinets	15.8%
Door Handles Instead of Knobs	11.0%
Built-In Shower Seats	8.3%
Extra-Wide Doors/ Hallways	7.9%
Raised Toilets	6.7%
Hand Rails/ Grab Bars in Other Areas	2.5%
Ramps in Home	1.0%
Elevators in Homes	0.4%

	Level 1:	Level 2:	Level 3:
	Potentially Modifiable	Livable	Wheelchair Accessible
All HUs	(33.34%) 148,837	(3.76%) 143,318	(0.15%) 142,665

**Level 1:** Units have entrance accessible without steps/stairs, bathroom on entry level OR elevator; bedroom on entry level OR elevator

**Level 2:** L1 +: accessible bathroom with grab bars; no steps between rooms or rails/grab bars along all steps

**Level 3:** L2 +: extra-wide doors or hallways, no steps between rooms; door handles instead of knobs; sink handles/levels; wheelchair accessible switches, kitchen features, and other features



## Summing up.....

- By 2032: more older adults than children and youth
- Many living in suburbs and older homes
- Diversity in health, income/assets, lifestyle
- Living longer while healthcare costs and chronic illnesses skyrocket
- Advances in technology but also in climate change
- Boomers' expectations and experiences
- Ripple effect on all generations







# BUILDING PERFORMANCE FOR OCCUPANT HEALTH







## Demographic Change

### Healthcare

# Climate Change

# CLIMATE CHANGE IS A HEALTH PROBLEM.

# THE INDOOR ENVIRONMENT,



INSTITUTE OF MEDICINE OF THE NATIONAL ACADEMIES

## Protecting Health from Climate Change

#### Vulnerability and Adaptation Assessment





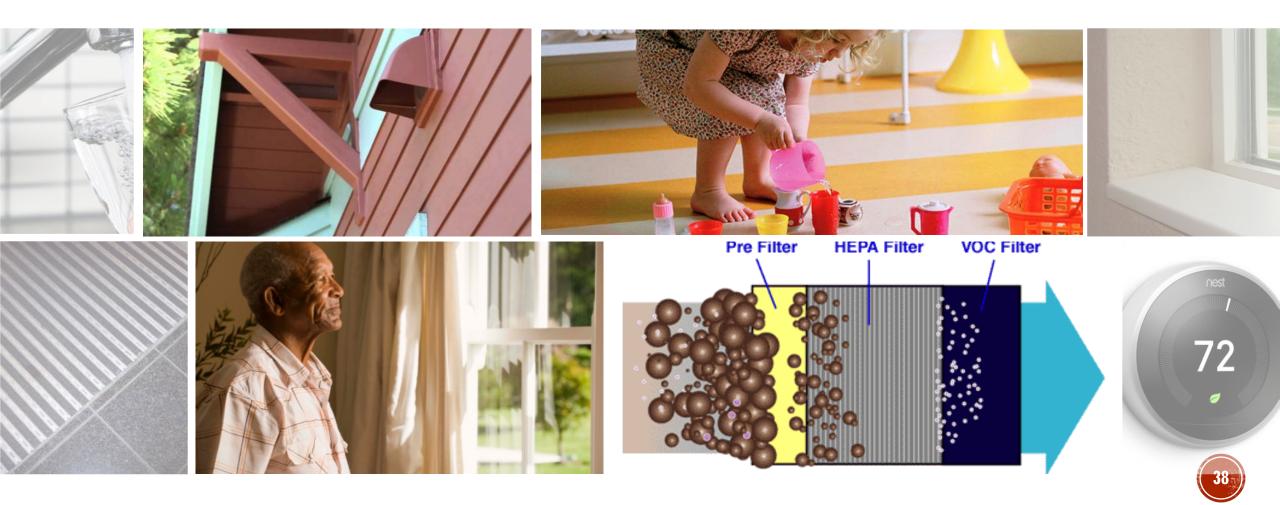
36

# RANGE OF DESIGN + BUILDING FACTORS AFFECTING ENVIRONMENTAL SUSTAINABILITY





# RANGE OF DESIGN + BUILDING FACTORS AFFECTING OCCUPANT HEALTH

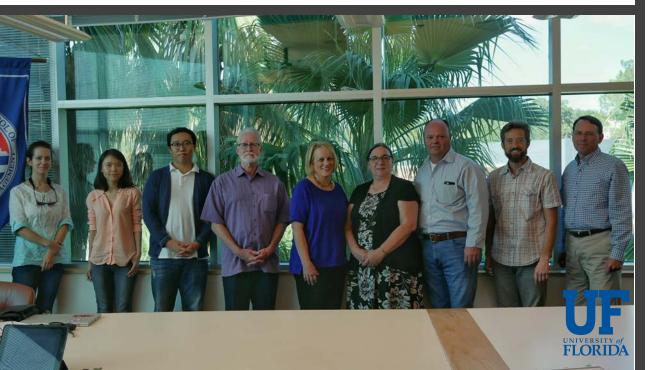


















KEY HEALTH BEHAVIORS WHERE DESIGN CAN MAKE A DIFFERENCE

- Sleep
- Sedentary Behavior
- Stress
- Safety and Access
- Social Connectivity



# O TWO EXAMPLES



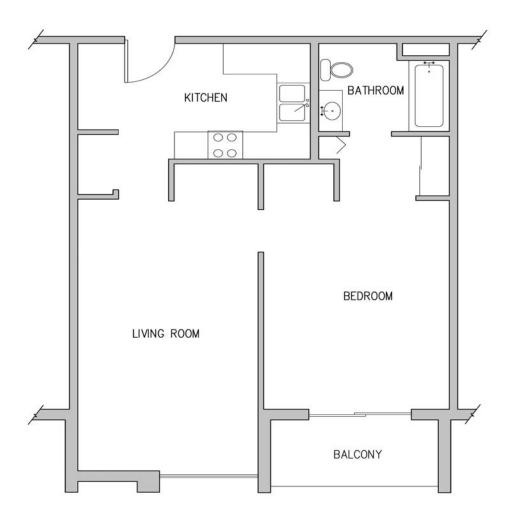
# IS GREEN HOUSING HEALTHY HOUSING FOR OLDER ADULTS?







## **KEY RENOVATIONS**



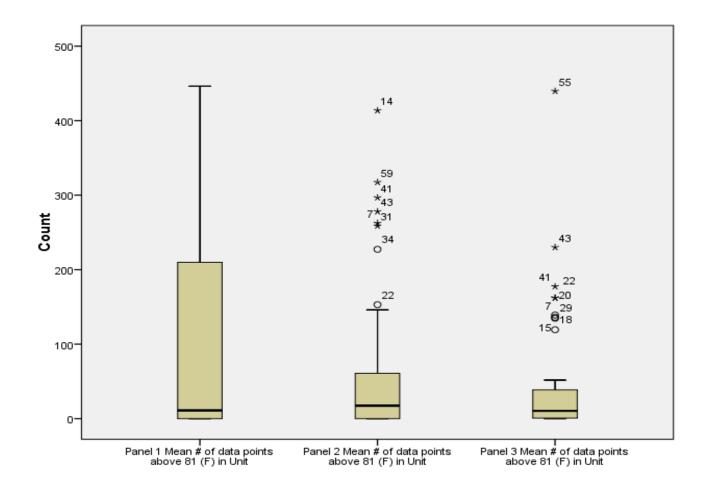
- Insulation and improvement in building roof
- PTAC system upgrades
- Energy Star exhaust fans, appliances
- New bedroom ceiling fan with pull-cords
- Double-pane, low-E sliding balcony door and window
- Low-flow plumbing fixtures
- Complete kitchen and bathroom remodel with low-VOC materials
- Low-VOC flooring, paint, adhesives



- \$1.7M renovation from ARRA Green Retrofit Program
- 3-story, 116-unit, each unit 619 SF



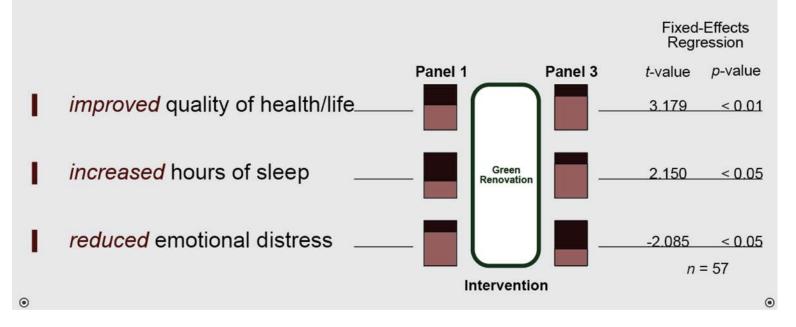




FINDING: REDUCE # OF HOMES WITH EXTREME INDOOR TEMPERATURES

Count = # of times of 448 data points that indoor temperature exceeded 81°

### <sup>®</sup> Reductions in indoor temperatures over 81°F resulted in:



FINDING: REDUCTION IN TEMPERATURE "PEAKS" RELATED TO SELF-REPORT HEALTH OUTCOMES OF...

 $\odot$ 

QUALITY OF LIFE/HEALTH SLEEP EMOTIONAL DISTRESS



### SWEETWATER SPECTRUM: HOUSING FOR ADULTS WITH AUTISM

- Located in Sonoma CA
- Leddy Maytum Stacy Architects, San Francisco

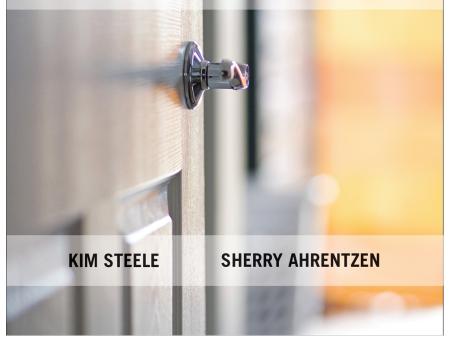




Sensory Experiences, Miguel Jiron for InteractingWithAutism

# AT HOME WITH AUTISM

DESIGNING HOUSING FOR THE SPECTRUM



#### ADVANCING FULL SPECTRUM HOUSING

Designing for Adults with Autism Spectrum Disorders

51





#### TYPICAL RESIDENCE

- 1. ENTRY COURT 5. BEDROOM 2. PORCH 6. BATHROOM 3. ENTRY 7. LAUNDRY ROOM 4. STAFF OFFICE 8. STAFF BATHROOM
- 9. DINING TERRACE 10. KITCHEN / DINING ROOM 11. LIVING ROOM 12. TERRACE



#### COMMUNITY BUILDING

1. TEACHING KITCHEN 5. LIBRARY & QUIET ALCOVE 9. HAMMOCK GARDEN 2. COMMON AREA 6. STAFF OFFICE 3. FITNESS CENTER 7. ART PREP & STORAGE 4. RESTROOM 8. PANTRY

10. PLAZA 11. ACTIVITY GARDEN 12. BIO-SWALE

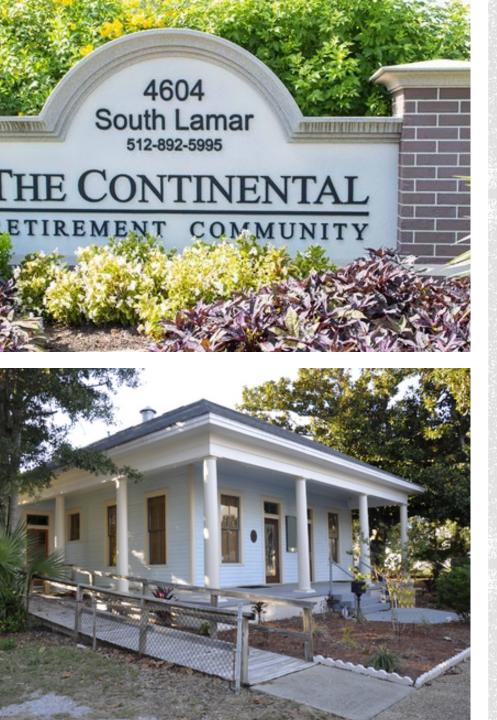






# E X P A N D HOUSING OPTIONS





# **RETIREMENT COMMUNITIES VS AGING IN PLACE**

- Surveys show most older adults want to age in their current home or community
- For some, doing so entails extensive remodeling or costly in-home personal/household care
- First age-restricted retirement community opened in 1954 in Arizona
- The Villages is the largest **active-adult** retirement community in the country
- Over 4,800 CCRCs, generating \$27.6B in revenue (Census, 2012)
- Very rare are planned affordable retirement communities



## THE MIDDLE LANDSCAPE: CO-LIVING

- Live in self-contained private homes or en-suites
- Share common living space, amenities, or home services in a residential complex or neighborhood



### UNIVERSITY-BASED CCRC



Oak Hammock at the University of Florida\*



### UNIVERSITY-BASED CCRC

- 100 UBRC (2009), including...
- Penn State University
- The Forest at Duke
- Oak Hammock at UF
- Kendal at Ithaca
- Longhorn Village (UT)
- Kendal at Oberlin
- Kendal at Hanover (Darmouth)
- Vi at Palo Alto (Sanford)
- University of Michigan



# VILLAGE MOVEMENT & NORCS

- Grassroots (Village) and governmentsupported (many NORCs)
- Naturally Occurring Retirement Communities (NORCs) and NORC-SSPs
- Village-to-Village Network: 230 Villages in urban, suburban and rural settings
- Beacon Hill Village Clip





# **CO-LIVING COMPLEXES:** MILLENIALS + MORE(?)

- Type of Shared Housing
- Grassroots and For-Profit Firms
  - Common
  - Ollie
  - OpenDoor
  - Properties Management Group
  - WeLive



## COHOUSING

- European origins
- In U.S. since late 1980s
- ~160 cohousing communities in US (built and in process)
- Multigenerational and Senior Cohousing

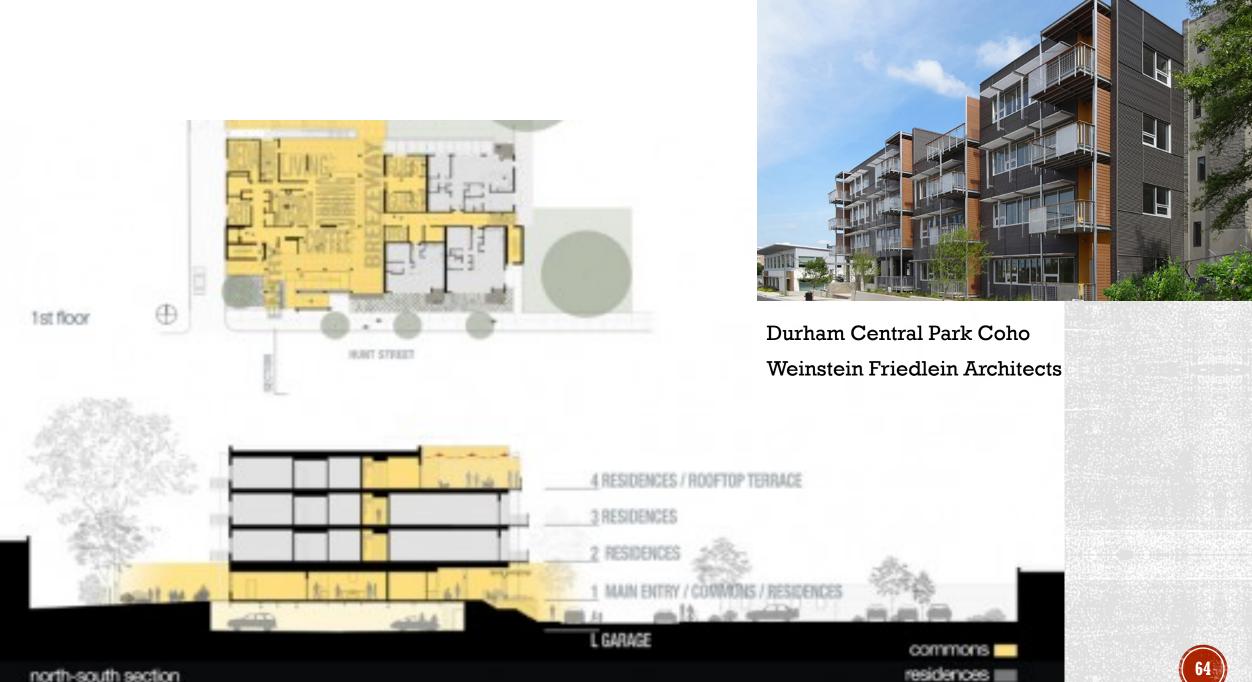






# **DEFINING FEATURES**

- Generally 13-35 private homes
- Built around a common house
- Common house includes community-scale kitchen and eating area; other spaces, as desired
- Residents collaboratively plan and manage community, activities
- Shared activities and some resources
- Legal structure typically a HOA
- First senior-only cohousing in US completed in 2005



north-south section





# MULTIGEN & SENIOR COHOUSING

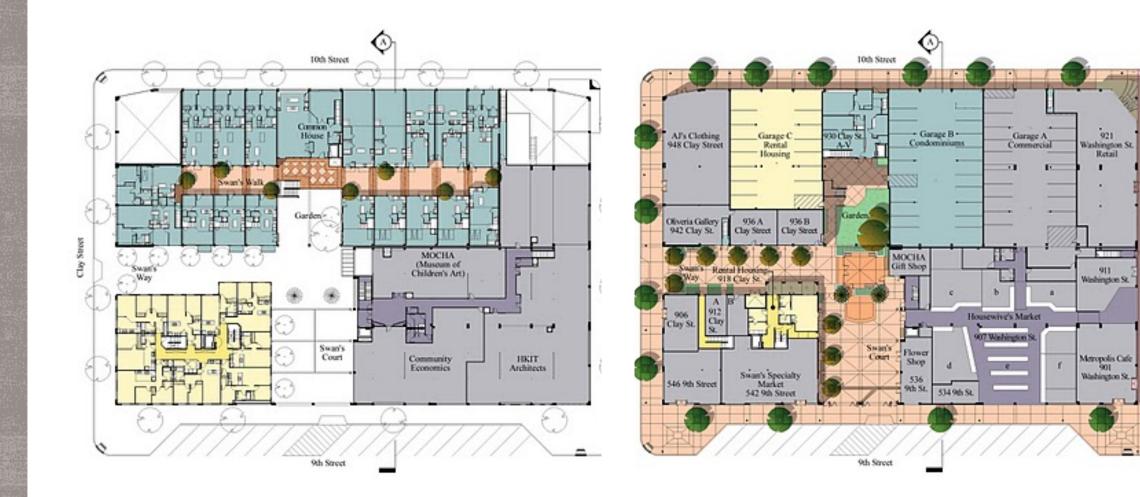




# COHOUSING IN ADAPTIVE MULTI-USE

#### Swan's Market Oakland CA









### RETROFIT COHOUSING: SUBURBAN

#### N Street Cohousing Davis CA

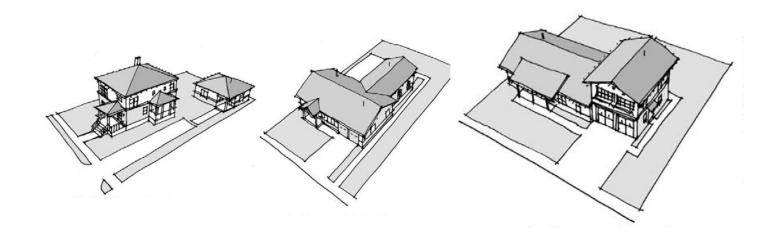




### ACCESSORY DWELLING UNITS

- Traced back to 1830s
- AKA Granny Flats, In-Law Units
- Restricted in most communities

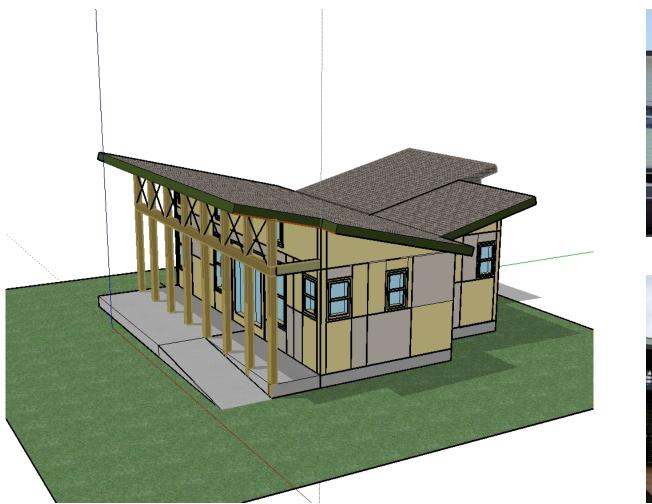






### SANTA CRUZ, CA

- Provides technical
  assistance
- Design suggestions/prototypes developed by architects
- Integrative ADU program
- Received planning and environmental awards







**David Baker Architects** 

city of santa cruz adu program



Kitchen: Would contain a small refrigerator, a microwave and a combined washer-dryer, along with such features as a timed medication dispenser.

Materials: The floor is a single, molded piece of a concrete-like composite that includes a shower drain. Metal studs attach to the floor. The exterior is vinyl siding.

#### Some potential features



A **"virtual companion"** that would relay health-related messages ("It's time to take your medication") and play music, movies and games.



A video system that would monitor the floor at ankle level, so the patient would have privacy but a caregiver would know if there was a problem. Bathroom: Many "smart" devices can be installed, including a toilet that measures a person's weight, temperature and urine content.

Dimensions

Eight-foot

interior

ceilings.

5

### GRANNY POD or MEDCOTTAGE

N2Care LLC Fairfax County VA

Others in Modular Construction: FabCab (Seattle-based)

The Home Store (Northeast)

74

A lift, attached

Bedroom: The cottage can house only one person legally, but an additional bed can accommodate

a visiting caregiver.

Pressurized

keep airborne

ventilation that can

pathogens in (if the

(if a patient has a

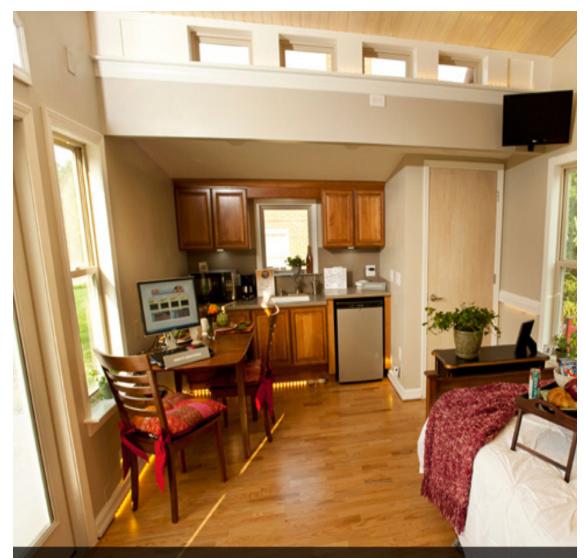
system)

patient is quarantined)

or keep outdoor air out

compromised immune

to a built-in track in the ceiling, that would move a patient from bed to bathroom so the caregiver could avoid heavy lifting. In addition to regular ambient light, **lighting at knee height** would line the walls, illuminating the floor. Tripping over objects on the floor is the most common cause of falls.



The comfortable, well-lit interior provides ample communication and entertainment options.







# MOVING FORWARD

Sherry Ahrentzen PhD: ahrentzen@ufl.edu



#### PHOTO + IMAGE CREDITS

- istockphoto.com (purchase)
  National Oceanic and Atmospheric Administration (Superstorm Sandy)
  National Oceanic and Atmospheric Administration (NOAH)
  Flikr
  US Census (link on slide)
  UN, World Population Aging 2015
  Pew Research Center (PRC). Attitudes About Aging: A Global Perspective. Jan 30 2014
- 10 Pew Research Center (PRC). Growing Old in America: Expectations vs Reality. Jun 29 2009
- 11 PRC, Ibid
- 12 Cisneros, Dyer-Chamberlain, Hickie, eds. Independent for Life. U Texas Press. 2012
- 13 Shimberg Center for Housing Studies. *Affordable Housing for Older Adults: The Florida Picture.* Apr 2017. http://www.shimberg.ufl.edu/publications/Elderly\_Assisted\_Housing\_in\_the\_State\_of\_Florida\_051717.pdf
- 14 Joint Center for Housing Studies (JCHS). *Housing America's Older Adults*. 2014. http://www.jchs.harvard.edu/sites/jchs.harvard.edu/files/jchs-housing americas older adults 2014.pdf
- 15 JCHS, Ibid
- 16 PRC. Smaller Share of Women Ages 65 and Over Living Alone. Feb 18 2016
- 17 PRC. At Grandmother's House We'll Stay: One-in-Ten Children Are Living with a Grandparent. Sep 4 2013
- 18 PRC. Where Do Oldest Americans Live? <u>http://www.pewresearch.org/fact-tank/2015/07/09/where-do-the-oldest-americans-live/</u>
- 19 PRC, Ibid
- 20 PRC. What Unites and Divides Urban, Suburban and Rural Communities? May 22 2018
- 21 JCHS 2014, Ibid
- 22 PRC, May 22 2018, Ibid (slide #20)
- 23 istockphoto.com (purchase)
- 24 Cisneros et al, Ibid
- 25 NCOA (link on slide)
- 26 Cisneros et al, Ibid
- 27 US Census (source on slide)
- 28 JCHS, Ibid (slide #14)



#### PHOTO + IMAGE CREDITS (cont)

Economic Systems and Furman Center, NYU. March 2015. Accessibility of America's Housing Stock: Analysis of the 2011 American Housing 29 Survey (AHS). Washington DC: US Department of Housing and Urban Development, Office of Policy Development and Research. 30 Economic Systems et al. Ibid 31 Istockphoto.com (purchase) 32 Istockphoto.com (purchase) Corbis (purchase). Brobile, https://brobible.com/life/article/ruth-bader-ginsburg-workout-routine/ 33 34 NOAH World Health Organization 35 Institute of Medicine, National Academies of Sciences. World Health Organization 36 37 38 39 40 AIA.org Istockphoto.com (purchase). All others: University of Florida 41 42 Istockphoto.com (purchase) 43 Google Earth. Ahrentzen et al, The Green Apple Project. Arizona State University: https://sustainability.asu.edu/stardust/ 44 Ahrentzen et al, Ibid 45 46 Ahrentzen et al. Ibid 47 Ahrentzen et al. Ibid 48 Ahrentzen et al, Ibid Leddy Maytum Stacy Architects: http://www.lmsarch.com 49 50 Interactingwithautism.com Policy Press. Arizona State University: https://sustainability.asu.edu/stardust/project-archive/advancing-full-spectrum-housing/ 51 Leddy Maytum Stacy, Ibid 52

- 53 Leddy Maytum Stacy, Ibid
- 54 Roche + Roche Landscape Architecture: http://www.rocheandroche.com

#### PHOTO + IMAGE CREDITS (cont)

55 Norwich City Council website

- 56 The Continental Retirement Community: https://www.sunshineretirementliving.com/austin-retirement-living-the-continental/
- 57 Windsong Cohousing: <u>http://windsong.bc.ca</u>
- 58 Oak Hammock at UF: https://www.oakhammock.org
- 59 Kendal at Oberlin: https://kao.kendal.org
- 60 Beacon Hill Village: <u>http://www.beaconhillvillage.org</u>
- 61 Miami Coliving (ROAM): https://www.roam.co/places/miami WeLive: welive.com
- 62 Windsong Cohousing, Ibid (slide #57)
- 63 Gainesville Cohousing: <u>http://www.gainesvillecohousing.org</u> Sonora Cohousing: <u>https://www.sonoracohousing.com/coho/</u> Wolf Creek Lodge Cohousing (Grass Valley, CA): <u>http://www.wolfcreeklodge.org</u>
- 64 Weinstein Friedlein Architects: http://www.wfarchitecture.com
- 65 Wild Sage Cohousing: http://www.wildsagecohousing.org Silver Sage Cohousing: http://silversagevillage.com
- 66 Swans Market Cohousing: https://www.swansway.com Swans Market: http://swansmarket.com
- 67 Swans Market Cohousing, Ibid
- 68 Swans Market Cohousing, Ibid
- 69 N Street Cohousing: http://nstreetcohousing.org
- 70 N Street Cohousing, Ibid
- 71 Radworld (creative commons)
- 72 City of Santa Cruz ADU Development Program: <u>http://www.cityofsantacruz.com/government/city-departments/planning-and-community-development/programs/accessory-dwelling-unit-development-program</u>
- 73 David Baker Architects, https://www.dbarchitect.com
- 74 N2Care LLC: http://www.medcottage.com/media-.html
- 75 N2Care, Ibid
- 76 Istockphoto (purchase)

